

The commercial benefits of welcoming dogs onto your estate

Examples of barketing to dogs (and their owners)

Josephine Lavelle www.forestryengland.uk





Why should you consider dog owners in your audience mix?

Reason #1

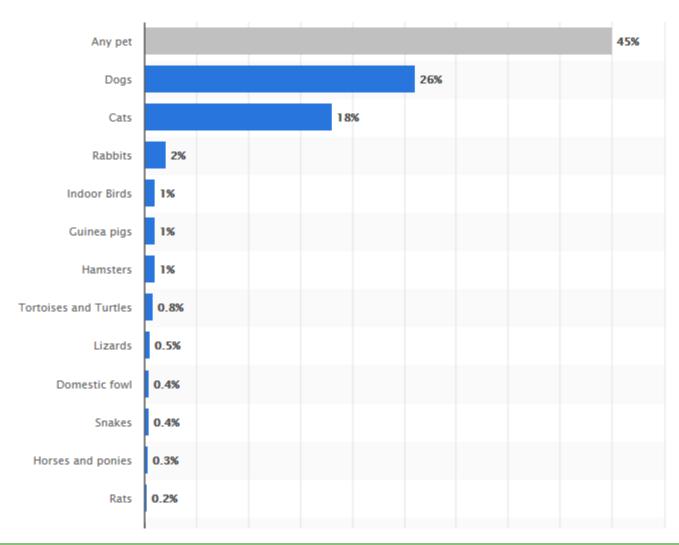
They are a large and growing market





Leading pets, ranked by household ownership in UK 2017/18

Survey time period: 2017 to 2018, 8,000 Face-to-face interview



The most popular individual pet owned in the United Kingdom is the dog, with 26 percent of people owning one. In total, 45 percent of the UK population own a pet . This figure has increased by five percent since 2016.



And a growing market...



increases
your oxytocin by



94% of pet owners consider their dog family

BORROW, MY DOGGY

Find a borrower

The most common dog breeds on BorrowMyDoggy



LabradorCocker SpanielCockapoo

- Cross breed



- Jack Russell Terrier

71% of BorrowMyDoggy owners walk their dog

more than once a day





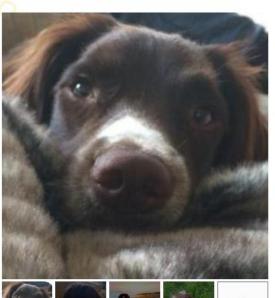
98% of our community agree looking at dog photos and videos puts them in a better mood

68% of our community grew up with dogs



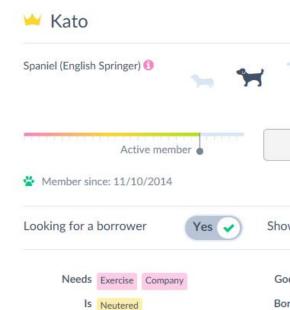
BorrowMyDoggy is the largest dog loving community with over 750,000 members!

without a dog





Kato is one of the happiest dogs you will ever meet. He is fun loving and always wagging his tail.



BORROV

MY DOGGY



Spend

Mintel Research: Millennials and young couples are fueling a major boom in spending on pet, with a predicted 25% increase over the next five years on the estimated £1.7bn owners will spend on their pets in 2018.

When a dog has more clothes, gourmet treats and pet tech gadgets than they can shake their favourite stick at, pet owners will look for new ways to reward their furry friend's affections, Dog holidays are predicted as the ultimate pet gift.

The **dog and cat food market** alone was estimated at £2.5 billion in 2017.

#dogsofinstagram - pet influencers are having a huge influence on social media and often depict pets living their best lives. Pet travels is becoming a big part of this trend



Why should you consider dog owners in your audience mix?

Reason #2

They are part of the family







Why should you consider dog owners in your audience mix?

Reason #3

They visit frequently, off peak, extend dwell times and are less weather dependent





Forestry England Stats

226m visits to our land

@ 50% with dogs c.113m visits





B01707_2

Forestry Commission England Members Survey 2017

Analysis..: Q6. Which of the following activities do you take part in at forest sites?

Break.....: C2:C3:C4:C5 Filter.....: All Respondents Options...: Analysis Ordered

FC local member survey: activities

Cells.....: Counts, Break %, Respondents

Text......: This table only includes current and lapsed members who regularly visit a forest

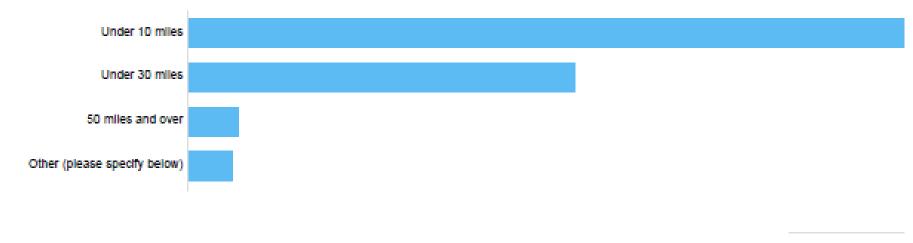
[Member type		pe	Gender		Age										Working Status		
	Total	Current member	Lapsed	Non- member	Majo	Female	16-24	25-34	35-44	45-54	55-64	65-74	75+	16-34	35-54	55+	Working	Refred	Other not working
Base	2917	2391	526	-	1309	1574	16	313	913	816	490	308	37	329	1729	835	2312	442	63
Walking along the sign-posted trails	1753 90%	1441 60%	312 59%	-	715 55%	1021 65%	10 63%	221 71%	596 65%	414 51%	286 58%	193 63%	20 54%	231 70%	1010 58%	499 60%	1387 60%	274 62%	36 57%
Using the cafe	1717 59%	1412 59%	305 58%	-	714 55%	980 62%	8 50%	187 60%	613 67%	460 56%	261 53%	157 51%	17 46%	195 59%	1073 62%	435 52%	1392 60%	236 53%	36 57%
Dog walking	1460 50%	1236 52%	224 43%	-	544 42%	897 57%	8 50%	139 44%	366 40%	438 54%	295 60%	177 57%	23 62%	147 45%	804 47%	495 59%	1105 48%	262 59%	38 60%
Admiring the views	1185 41%	999 42%	186 35%	:	496 38%	672 43%	25%	135 43%	366 40%	290 36%	223 46%	138 45%	17 46%	139 42%	656 38%	378 45%	891 39%	218 49%	29 46%
Plonic / BBQ	1128 39%	903 38%	225 43%	-	387 30%	729 46%	4 25%	153 49%	480 53%	280 34%	119 24%	75 24%	8 22%	157 48%	760 44%	202 24%	959 41%	108 24%	26 41%
Cycling along the trail with family	1045 36%	845 35%	200 38%	-	491 38%	539 34%	3 19%	124 40%	461 50%	333 41%	84 17%	31 10%	3 8%	127 39%	794 45%	118 14%	965 42%	45 10%	13 21%
Using the Play Area	1022 35%	836 35%	186 35%	-	359 27%	652 41%	2 13%	158 50%	524 57%	195 24%	78 16%	58 19%	1 3%	160 49%	719 42%	137 16%	905 39%	71 16%	20 32%
Mountain biking	961 33%	781 33%	180 34%	-	666 51%	281 18%	12 75%	121 39%	356 39%	341 42%	97 20%	26 8%	1 3%	133 40%	697 40%	124 15%	888 38%	47 11%	10 16%
Walking but off the sign- posted trails	853 29%	728 30%	125 24%	-	385 29%	462 29%	25%	77 25%	226 25%	228 28%	181 37%	119 39%	12 32%	81 25%	454 26%	312 37%	633 27%	169 38%	25 40%
Cycling along the trails alone	594 20%	501 21%	93 18%	-	418 32%	167 11%	8 50%	61 19%	221 24%	202 25%	72 15%	24 8%	1 3%	69 21%	423 24%	97 12%	534 23%	40 9%	8 13%
Using the Visitor Centre / shop	584 20%	473 20%	111 21%	-	265 20%	310 20%	13%	62 20%	195 21%	155 19%	92 19%	64 21%	8 22%	64 19%	350 20%	164 20%	465 20%	86 19%	13 21%
Nature visit / bird watching	552 19%	456 19%	96 18%	-	244 19%	297 19%	-	48 15%	159 17%	118 14%	119 24%	91 30%	10 27%	48 15%	277 16%	220 25%	381 16%	132 30%	18 29%
Running / jogging	532 18%	455 19%	77 15%	-	210 16%	316 20%	4 25%	74 24%	227 25%	162 20%	51 10%	8 3%	:	78 24%	389 22%	59 7%	495 21%	16 4%	9 14%
Go Ape!	416 14%	327 14%	89 17%	-	179 14%	231 15%	3 19%	47 15%	163 18%	148 18%	35 7%	14 5%	3 8%	50 15%	311 18%	52 6%	377 16%	20 5%	7 11%
Attending events	398 14%	319 13%	79 15%	-	131 10%	258 16%	3 19%	59 19%	129 14%	132 16%	51 10%	19 6%	1 3%	62 19%	261 15%	71 9%	340 15%	29 7%	15 24%



Forestry Commission Dog Survey 1,482 responses

Local audience: 69% live within 30 miles of a FC forest

How far do you tend to travel to get to one of our Forestry Commission forests for a dog walk?





Question: What do you like best about taking your dog for a walk in the forest?

What do you like best about taking your dog for a walk in the forest?



What time of day do you prefer to walk your dog in the forest?

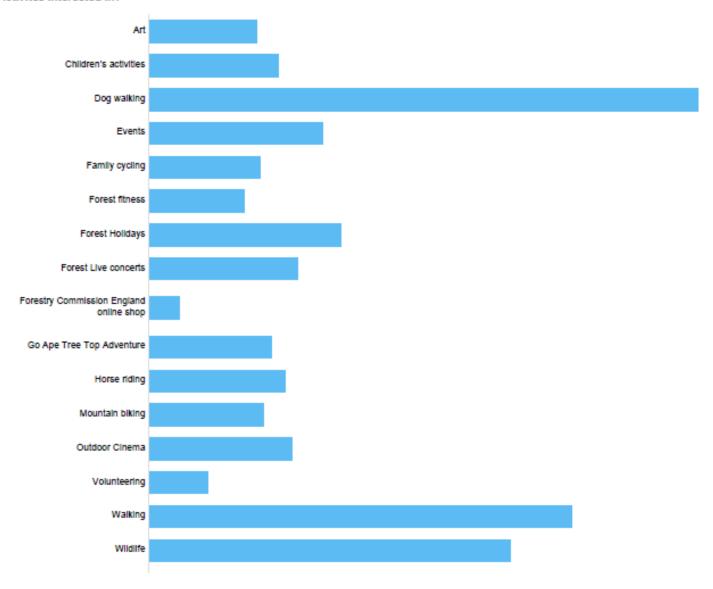


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What other activities are you interested in?

Activites interested in?





But what do our pawtners and friends say?

'There was a time when taking a dog on holiday was considered eccentric or simply dotty. Dogs went into kennels and you went away and spent your 'relaxing' break not relaxing at all, but worrying that your faithful four-legged friend was pining away wondering why it has been abandoned'

KATE HUMBLE







DOG PARKING

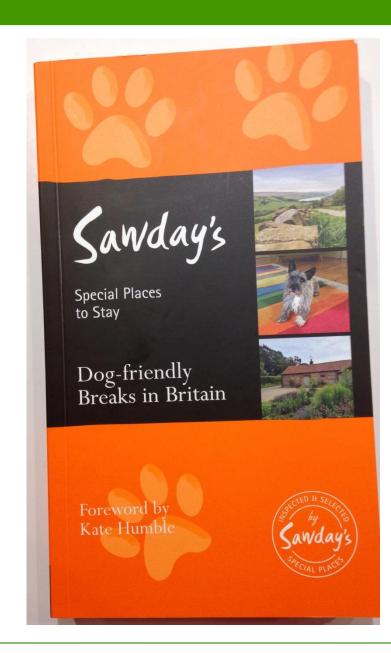
We know your dog is part of the family and we know that dogs love forests. That's why we welcome pets and it's why half our cabins – and all our team, are pet-friendly. A Forest Holiday is the perfect pet-friendly UK holiday.

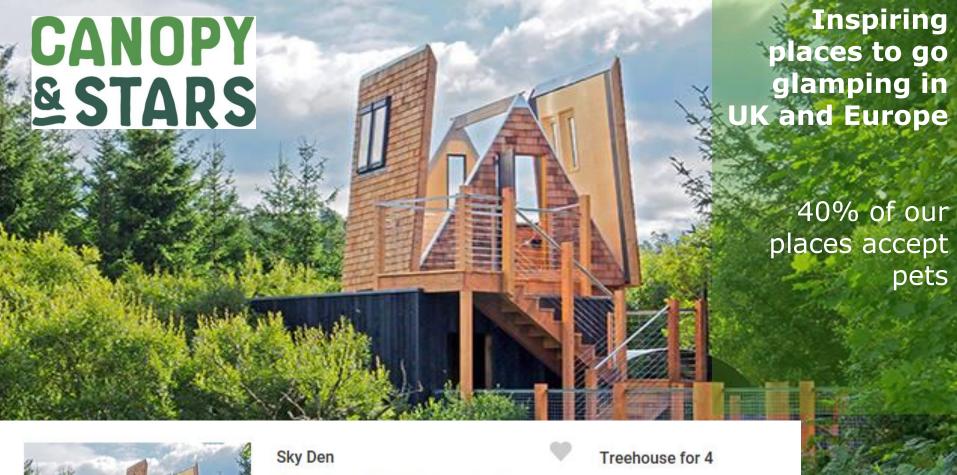






Baskets, bowls, a scratch behind the ears – even special welcome treats (perhaps a sausage at breakfast) at some of these truly dog-friendly places that will spoil your pet as much as they do you.







Calvert Kielder, Northumberland

George Clarke's very own dream treehouse project: an accessible design delivering a whole new perspective on the great outdoors!





Price per

night from: £160

Book this place





Pets Pyjamas are leaders of one of the **fastest growing trends** in the travel industry: 100% growth on bookings year on year!

Demand for pet-friendly places is at an all time high.

Not restricted by traditional seasonal travel trends: **year-round business**

Their high value customers often **spend more** with properties to enjoy dining and drinking with their dog rather than going elsewhere.



Dog friendly mini-moons In 2018, PetsPyjamas saw a rise in the increase of customer requests for post-wedding getaways and with dogs considered part of the family and so easy to slot into domestic holiday plans, they expect these enquiries only to rise.

Sniffer Trips – road trips with your Rover! With staycationing being a massively popular choice for dog owners, PetsPyjamas has seen a rise in multi-stop trips around the UK, which they believe will be a trend for adventure lovers in 2019.





Five Mile Forest Adventure

Byour fickels today

Thames Chase – Sunday 7 October, 11.00am - 4.00pm

A treasure hunt for all the family. With great prizes to be won, a walk in the woods has never been so much fun!

BLUE SE

Don't miss out – book today: fivemilethameschase.eventbrite.co.uk or phone 0300 777 1974

- Adults £10 16 and under £8
- 5 and under Free
- Two adults & two children £30

Pets change lives
We change theirs

bluecross.org.uk















Splash it all Rover! Cleaning up, the dog wash that gives your mucky mutt a shampoo and blow dry

The high-tech pampering station is in the Wyre Forest in Worcestershire
It includes a washing 'cycle' for ten minutes and a thorough blow-dry
More than 300 owners have used machine since it opened three months ago
Forestry Commission installed it to encourage city-dwellers to visit the country

